

## ETF OVERVIEW

The Roundhill Ball Metaverse ETF ("METV ETF") is designed to offer investors exposure to the Metaverse by providing investment results that closely correspond, before fees and expenses, to the performance of the Ball Metaverse Index. The Ball Metaverse Index is the first index globally designed to track the performance of the Metaverse. The Index consists of a tiered weight portfolio of globally listed companies, divided into pure-play, core, and non-core exposure. Companies selected are deemed by the Index Provider to be actively involved in the metaverse or expected to be involved or benefit from future developments in the metaverse.

### WHY INVEST IN THE METAVERSE?\*

- PLAY** Metaverse revenue opportunity for video-game makers may reach \$412.9 billion vs. \$274.9 billion in 2020, according to Bloomberg Intelligence<sup>1</sup>.
- VIRTUAL** ARK Research estimates revenue from virtual worlds could approach \$400 billion by 2025<sup>2</sup>.
- MARKET** Bloomberg Intelligence believes the market opportunity for the Metaverse can reach \$800 billion by 2024<sup>3</sup>.

### WHY THE METV ETF?\*

- INDEX** METV ETF tracks an index of globally-listed companies who are actively involved in the Metaverse.
- INVESTABLE** METV ETF is publicly traded on the NYSE.
- ACCESSIBLE** METV ETF is the first of its kind fund in the U.S. focused on the Metaverse, offering investors potential exposure to the seven key categories that enable the Metaverse, including networking and virtual platforms.

<sup>1,3</sup> \$800 Billion Virtual Worlds Opportunity, Bloomberg Intelligence; <sup>2</sup>Ark Invest Big Ideas 2021

### ETF CHARACTERISTICS

Fund Ticker	<b>METV</b>
Exchange	<b>NYSE Arca</b>
Expense Ratio	<b>0.59%</b>
AUM	<b>\$746.1MM</b>
Shares Outstanding	<b>63,850,000</b>
Launch	<b>6 / 30 / 2021</b>
ETF Options	<b>YES</b>
Securities Lending	<b>YES</b>

### INDEX CHARACTERISTICS

Index Ticker (TR)	<b>BALLMETA</b>
Launch Date	<b>06 / 21 / 2021</b>
Rebalancing Frequency	<b>Quarterly</b>
# of Holdings	<b>43</b>
Median Market Capitalization	<b>\$65.9 BILLION</b>
Country Exposure Count	<b>13</b>

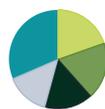
### GEOGRAPHIC BREAKDOWN

UNITED STATES	<b>81.5%</b>	JAPAN	<b>3.1%</b>
SINGAPORE	<b>4.4%</b>	CHINA	<b>3.1%</b>
SOUTH KOREA	<b>3.8%</b>	SWEDEN	<b>0.8%</b>
TAIWAN	<b>3.2%</b>		

Note: Effective upon the open of trading on January 31, 2022, the Fund's ticker symbol changed from "META" to "METV".

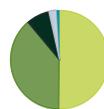
### THEMATIC RELEVANCE BREAKDOWN

Gaming Platform	19.7%
Computing Components	18.7%
Cloud Solutions	16.0%
Social Network	14.3%
Other	31.4%



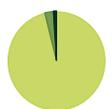
### GICS SECTOR BREAKDOWN

Information Technology	50.1%
Communication Services	38.7%
Consumer Discretionary	7.7%
Financials	2.6%
Other	1.0%



### MARKET CAPITALIZATION BREAKDOWN

Large Cap (>\$10B)	96.1%
Mid Cap (\$2-10B)	2.9%
Small Cap (<\$2B)	1.0%



\*The statements and forecasts above are subject to significant business, economic, and competitive uncertainties. Accordingly, there can no assurance that such statements, estimates and projections will be realized, and no representations are made as to the accuracy or completeness of such statements and forecasts. Such statements and forecasts are not indicative of future investment performance. An index is unmanaged and is not available for direct investment. ETF characteristics and allocations are subject to change at any time.

## TOP TEN HOLDINGS (as of 3/31/22)



NVDA	NVIDIA Corp	8.64%	SNAP	Snap Inc	5.37%
RBLX	ROBLOX Corp	8.51%	SE	Sea Ltd	4.44%
FB	Meta Platforms Inc	8.05%	AMZN	Amazon.com Inc	3.62%
U	Unity Software Inc	7.45%	AAPL	Apple Inc	3.61%
MSFT	Microsoft Corp	6.35%	ADSK	Autodesk Inc	3.44%

ETF holdings are subject to change at any time and should not be interpreted as an offer of these securities.

<b>METV Performance</b> (as of 3/31/22)	<b>1-Year</b>	<b>3-Year</b>	<b>5-Year</b>	<b>Year-to-Date</b>	<b>Since Inception</b> (6/30/2021)
NAV	N/A	N/A	N/A	-21.09%	-20.59%
Market Price	N/A	N/A	N/A	-21.21%	-20.64%
Ball Metaverse Index	N/A	N/A	N/A	-20.98%	-20.25%
Nasdaq-100 Index	6.38%	23.92%	21.81%	-12.98%	-4.95%

*The performance data quoted represents past performance. Past performance does not guarantee future results. Current performance may be lower or higher than the performance data quoted. The investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than the original cost. Returns less than one year are not annualized. For the most recent month-end performance, please call (855) 561-5728. You cannot invest directly in an index. Shares are bought and sold at market price (closing price), not net asset value (NAV), and are not individually redeemed from the Fund. Market performance is determined using the bid/ask midpoint at 4:00pm Eastern Time when the NAV is typically calculated. Brokerage commissions will reduce returns.*

## Expense Ratio

Gross	0.59%
Net	0.59%

**Investors should consider the investment objectives, risk, charges and expenses carefully before investing. For a prospectus or summary prospectus with this and other information about the METV ETF please call 1-855-561-5728 or visit the website at <https://www.roundhillinvestments.com/etf/METV>. Read the prospectus or summary prospectus carefully before investing.**

Investing involves risk, including possible loss of principal. Esports gaming companies face intense competition, both domestically and internationally, may have products that face rapid obsolescence, and are heavily dependent on the protection of patent and intellectual property rights. Such factors may adversely affect the profitability and value of video gaming companies. Investments made in small and mid-capitalization companies may be more volatile and less liquid due to limited resources or product lines and more sensitive to economic factors. Fund investments will be concentrated in an industry or group of industries, and the value of Fund shares may be more risky and fall more than diversified funds. Foreign investing involves social and political instability, market illiquidity, exchange-rate fluctuation, high volatility and limited regulation risks. Emerging markets involve different and greater risks, as they are smaller, less liquid and more volatile than more developed countries. Depository Receipts involve risks similar to those associated investments in foreign securities but may not provide a return that corresponds precisely with that of the underlying shares. As an ETF, the fund may trade at a premium or discount to NAV. Shares of any ETF are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Due to the costs of buying or selling Shares, including brokerage commissions imposed by brokers and bid/ask spreads, frequent trading of Shares may significantly reduce investment results and an investment in Shares may not be advisable for investors who anticipate regularly making small investments. The Fund may invest in securities issued in initial public offerings. The market value of IPO shares will fluctuate considerably due to factors such as the absence of a prior public market, unseasoned trading, the small number of shares available for trading and limited information about the issuer. The purchase of IPO shares may involve high transaction costs. IPO shares are subject to market risk and liquidity risk. The Fund is a recently organized investment company with no operating history. The Fund invests in equity securities of SPACs, which raise assets to seek potential acquisition opportunities. Please see the prospectus for details of these and other risks.

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