

ETF OVERVIEW

The Roundhill Streaming ETF (SUBZ ETF) is designed to offer investors exposure to the streaming industry. The fund consists of companies from across the globe who are actively involved in the business of streaming. This classification includes (i) companies that operate direct-to-consumer streaming services including video, audio, livestreaming; and (ii) companies that create infrastructure or technology necessary to facilitate streaming.

WHY INVEST IN STREAMING?*

GROWTH

Changes in consumer behavior and technological advancement have allowed for rapid growth in streaming. Global video streaming alone is expected to grow at a 20.4% CAGR between 2020 and 2027.¹

BROAD

The streaming ecosystem is growing through a variety of platforms across video, audio, livestream, gaming, and even health.

SCALABLE

Large streaming platforms like Netflix have proven their ability to accommodate hundreds of millions of users.

WHY THE SUBZ ETF?*

ACTIVE

The SUBZ ETF provides exposure to a basket of companies researched by Roundhill to have exposure to streaming.

DIVERSIFIED

SUBZ is a portfolio of 30+ securities diversified across sub-themes, geographies, and market caps, providing investors broad, global exposure to streaming.

FOCUSED

SUBZ is the only listed fund globally which focuses on investing in companies involved in streaming services and the technologies supporting the sector.

¹ Grand View Research. 2020.

ETF CHARACTERISTICS

Fund Ticker	SUBZ
Exchange	NYSE
Net Expense Ratio	0.75%
AUM	\$40.8MM
Shares Outstanding	3,175,000
Launch	2 / 10 / 2021
ETF Options	YES
Securities Lending	YES

PORT CHARACTERISTICS

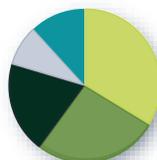
Median Market Capitalization	\$7.2 BILLION
# of Holdings	38
Country Count	6
Revenue Growth	14.7%

GEOGRAPHIC BREAKDOWN

UNITED STATES	57.4%	SWEDEN	4.6%
CHINA	24.4%	SOUTH KOREA	4.3%
JAPAN	6.9%	CANADA	2.4%

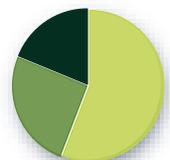
THEMATIC RELEVANCE BREAKDOWN

• Video	33.6%
• Technology	26.5%
• Audio	19.4%
• Live	8.6%
• Other	11.9%



MARKET CAPITALIZATION BREAKDOWN

• Large Cap (>\$5B)	55.9%
• Small Cap (<\$1B)	25.3%
• Mid Cap (\$1-5B)	18.8%



*The statements and forecasts above are subject to significant business, economic, and competitive uncertainties. Accordingly, there can no assurance that such statements, estimates and projections will be realized, and no representations are made as to the accuracy or completeness of such statements and forecasts. Such statements and forecasts are not indicative of future investment performance. An index is unmanaged and is not available for direct investment. ETF characteristics and allocations are subject to change at any time.

TOP TEN HOLDINGS (as of 3/31/21)



TME	Tencent Music Entertainment	6.65%	067160 KS	AfreecaTV Co Ltd	4.29%
NFLX	Netflix Inc	5.61%	ROKU	Roku Inc	4.20%
4308 JP	J-Stream Inc	5.11%	BCOV	Brightcove Inc	4.12%
SPOT	Spotify Technology SA	4.63%	FUBO	fuboTV Inc	4.06%
BILI	Bilibili Inc	4.43%	DIS	The Walt Disney Co	3.98%

ETF holdings are subject to change at any time and should not be interpreted as an offer of these securities.

SUBZ Performance (as of 3/31/21)

Since Inception (2/10/21)

NAV	-16.45%
Market Price	-16.19%

Expense Ratio

Gross	0.75%
Net	0.75%

The performance data quoted represents past performance. Past performance does not guarantee future results. Current performance may be lower or higher than the performance data quoted. The investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than the original cost. Returns less than one year are not annualized. For the most recent month-end performance, please call (855) 561-5728. You cannot invest directly in an index. Shares are bought and sold at market price (closing price), not net asset value (NAV), and are not individually redeemed from the Fund. Market performance is determined using the bid/ask midpoint at 4:00pm Eastern Time when the NAV is typically calculated. Brokerage commissions will reduce returns.

Investors should consider the investment objectives, risk, charges and expenses carefully before investing. For a prospectus or summary prospectus with this and other information about Roundhill ETFs please call 1-855-561-5728 or visit the website at www.roundhillinvestments.com/etf/. Read the prospectus or summary prospectus carefully before investing.

Investing involves risk, including possible loss of principal. Streaming Companies and other companies that rely heavily on technology are particularly vulnerable to research and development costs, substantial capital requirements, product and services obsolescence, government regulation, and domestic and international competition, including competition from foreign competitors with lower production costs. Stocks of such companies, especially smaller, less-seasoned companies, may be more volatile than the overall market. Streaming Companies may face dramatic and unpredictable changes in growth rates. Streaming Companies may be targets of hacking and theft of proprietary or consumer information or disruptions in service, which could have a material adverse effect on their businesses. Fund investments will be concentrated in an industry or group of industries, and the value of Fund shares may rise and fall more than more diversified funds. Foreign investing involves social and political instability, market illiquidity, exchange-rate fluctuation, high volatility and limited regulation risks. Emerging markets involve different and greater risks, as they are smaller, less liquid and more volatile than more developed countries. Depositary Receipts involve risks similar to those associated with investments in foreign securities, but may not provide a return that corresponds precisely with that of the underlying shares. Please see the prospectus for details of these and other risks.

Foreside Fund Services, LLC: Distributor.

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