

METV

Metaverse ETF

Investment Case June 2024



Effective upon the open of trading on January 31, 2022, the Fund's ticker symbol changed from "META" to "METV".

Investors should consider the investment objectives, risk, charges and expenses carefully before investing. For a prospectus or summary prospectus with this and other information about The Roundhill Ball Metaverse ETF please call 1-877-220-7649 or visit the website at roundhillinvestments.com/etf/metv.

Read the prospectus or summary prospectus carefully before investing.



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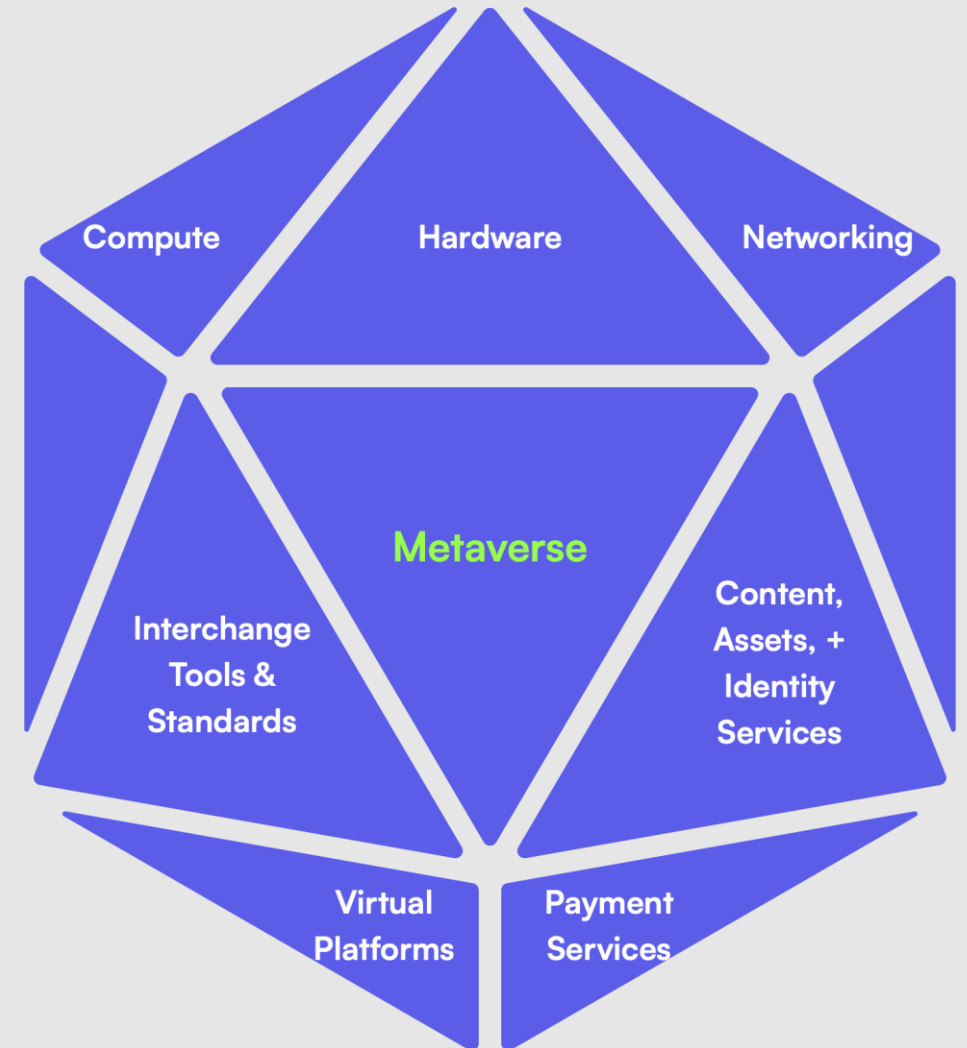
- Global Market Growth
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Introducing METV

The Metaverse Overview

“A massively scaled and interoperable network of real-time rendered 3D virtual worlds that can be experienced synchronously and persistently by an effectively unlimited number of users with an individual sense of presense, and with continuity of data, such as identity, history, entitlements, objects, communications, and payments.”

— Matthew Ball, *The Metaverse: And How It Will Revolutionize Everything*.





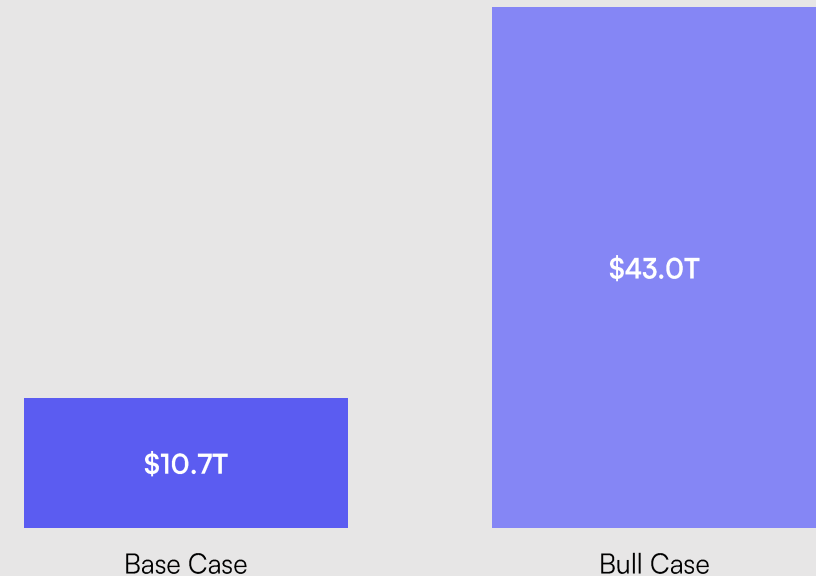
Market Opportunity: Global Market Growth

According to Roundhill Investments, the economic impact of the Metaverse is estimated to be **\$10.7 trillion by 2033**, with a bull case of \$43 trillion.

On the lower end of the spectrum, McKinsey states that the impact potential for the Metaverse by 2030 across consumer and enterprise use cases at between \$4 to \$5 trillion.

At the high end, **Morgan Stanley estimates that in the long-term, the Metaverse in U.S. and China alone represents a \$16.3 trillion opportunity.**

Metaverse Economy Size (2033)



For informational purposes only. Not meant to represent the Fund. Forecasts are inherently limited and cannot be relied upon. Actual results may vary.

Source: World Economic Forum, IMF, Roundhill Investments as of May 31, 2023.

Note: CAGR = cumulative annualized growth rate

Note: Substantial industry growth does not guarantee positive investment returns and may lead to significant volatility.



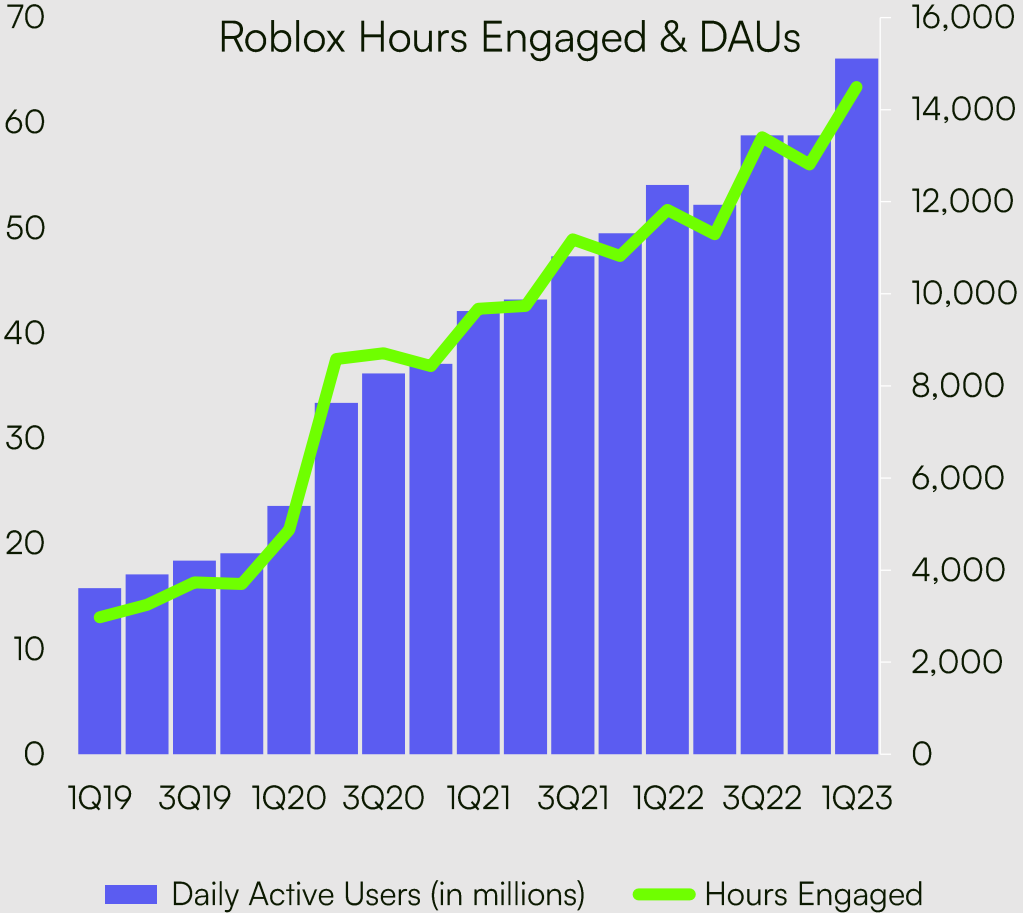
Market Opportunity: **User Engagement**

Roblox has solidified its position as a pioneer in the metaverse landscape, delivering an immersive and interactive experience that bridges the gap between **gaming, socializing, and creativity**.

The platform is at the forefront of the metaverse revolution, offering a proto metaverse experience with **14.5 billion hours engaged** on the platform during Q1 2023 alone, showcasing its immense potential as a virtual world.

With exponential growth in user engagement, Roblox has emerged as a dominant force in the gaming and social space, captivating millions of users who collectively are numbered at **66 million DAUs**.

Source: Bloomberg, Roblox company filings as of 1Q 2023.





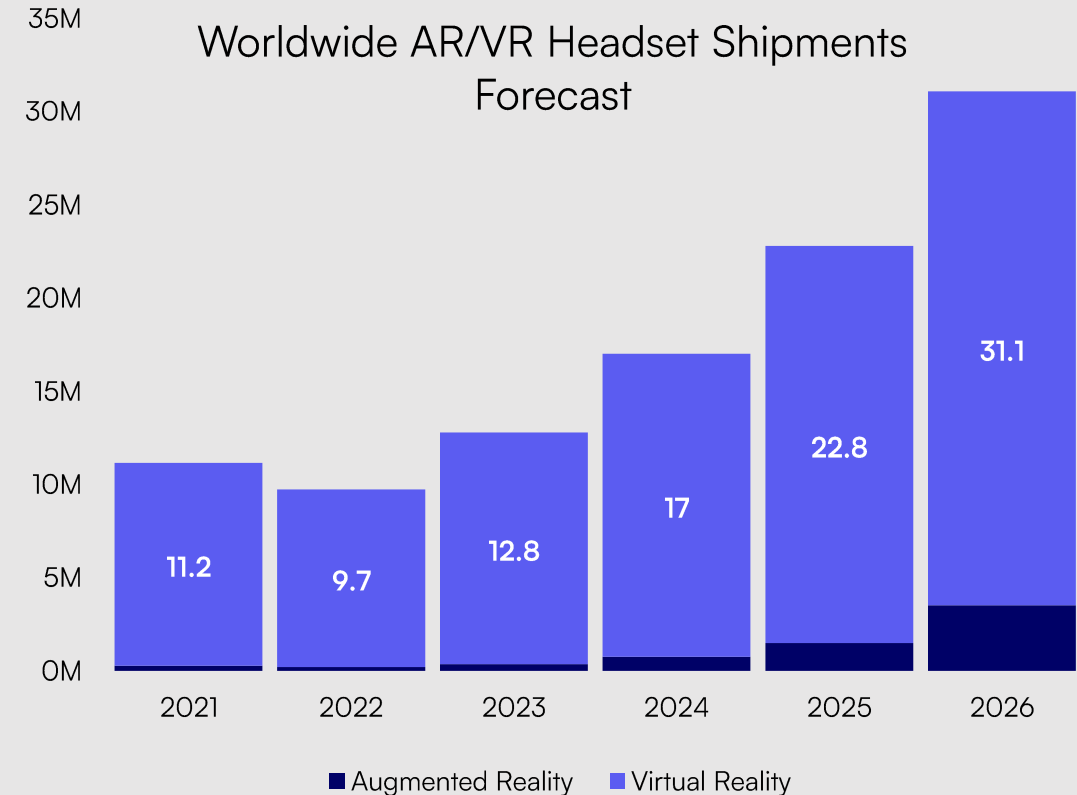
Market Opportunity: Exponential Adoption

VR headsets, like the newly launched Apple mixed-reality headset expected to sell 1 million units in its first year alone, are paving the way towards a fully immersive metaverse experience.

According to IDC, the industry is witnessing a massive surge, with **12.8 million combined AR and VR headsets** predicted to ship in 2023.

This incredible growth trajectory is set to continue, with forecasts projecting the market to more than double, **reaching 31.1 million shipments by 2026**, effectively evolving VR headsets from being mere peripherals into a metaverse gateway."

Source: IDC, report published of 12/21/2022. Forecast as of 2022Q3.





Introducing **METV**: The Metaverse ETF

3 Reasons to consider METV ETF:



Market Growth

The estimated economic impact for the metaverse is projected to be \$10.7 trillion by 2033.



User Engagement

Roblox reported 49.3 billion hours of playing time during 2022.



Exponential Adoption

The number of VR/AR headset shipments is forecasted to reach 31.1 million shipments by 2026.

Ticker	Primary Exchange	Inception Date	Expense Ratio	CUSIP	Index Ticker (TR)
METV	NYSE Arca	06/30/2021	0.59%	53656F417	BALLMETA



\$METV — The Roundhill Ball Metaverse ETF

For more information:

Website: roundhillinvestments.com

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LinkedIn: Roundhill Investments

Risk Disclosure:

Investing involves risk, including possible loss of principal. Esports gaming companies face intense competition, both domestically and internationally, may have products that face rapid obsolescence, and are heavily dependent on the protection of patent and intellectual property rights. Such factors may adversely affect the profitability and value of video gaming companies. Investments made in small and mid-capitalization companies may be more volatile and less liquid due to limited resources or product lines and more sensitive to economic factors. Fund investments will be concentrated in an industry or group of industries, and the value of Fund shares may be more risky and fall more than diversified funds.

Foreign investing involves social and political instability, market illiquidity, exchange-rate fluctuation, high volatility and limited regulation risks. Emerging markets involve different and greater risks, as they are smaller, less liquid and more volatile than more developed countries. Depository Receipts involve risks similar to those associated investments in foreign securities but may not provide a return that corresponds precisely with that of the underlying shares. As an ETF, the fund may trade at a premium or discount to NAV. Shares of any ETF are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Due to the costs of buying or selling Shares, including brokerage commissions imposed by brokers and bid/ask spreads, frequent trading of Shares may significantly reduce investment results and an investment in Shares may not be advisable for investors who anticipate regularly making small investments.

The Fund may invest in securities issued in initial public offerings. The market value of IPO shares will fluctuate considerably due to factors such as the absence of a prior public market, unseasoned trading, the small number of shares available for trading and limited information about the issuer. The purchase of IPO shares may involve high transaction costs. IPO shares are subject to market risk and liquidity risk. The Fund is a recently organized investment company with no operating history. The Fund invests in equity securities of SPACs, which raise assets to seek potential acquisition opportunities. Please see the prospectus for details of these and other risks.

FORESIDE FUND SERVICES, LLC: DISTRIBUTOR.